

**WYOMING RETIREMENT SYSTEM**

**STATE TAX WITHHOLDING**

Your retirement benefit is income, and the taxable portion may be subject to state income tax. You only need to complete it if you live in a State with State Income Tax. Please return completed forms to WRS at the address, fax number, or email address shown at the bottom of the page. **Wyoming does not have a State income tax. If you are a Wyoming resident, you DO NOT need to complete this form.**

<b>Member Information</b>	Legal Name _____ Last 4-digits of SSN _____ <small style="margin-left: 100px;">Last</small> <small style="margin-left: 100px;">First</small> <small style="margin-left: 100px;">MI</small> Address _____ <small style="margin-left: 100px;">Street</small> <small style="margin-left: 100px;">City</small> <small style="margin-left: 100px;">State</small> <small style="margin-left: 100px;">Zip</small> Phone number _____ Email address: _____
<b>STATE</b>	<p><b>STATE Income Tax Withholding</b> <i>(please choose one)</i></p> <p><i>If you have questions about your state's income tax, please contact a professional tax advisor. There is also helpful information on WRS's website at retirement.wyo.gov under the Retiree section.</i></p> <p><input type="checkbox"/> Do <b>not</b> withhold <b>state</b> income tax, OR my state doesn't have state income tax</p> <p><input type="checkbox"/> Withhold a flat amount or fixed percentage each month for <b>state</b> taxes:</p> <p style="margin-left: 40px;">Flat Amount \$ _____ (must be a whole dollar amount)</p> <p style="margin-left: 40px;">Fixed Percentage _____ % (must be a whole percentage, AZ excluded)</p> <p><input type="checkbox"/> Calculate my monthly <b>state</b> taxes using states tax tables based on the selection below:</p> <p style="margin-left: 40px;"><input type="checkbox"/> Married      <input type="checkbox"/> Single</p> <p style="margin-left: 40px;">Number of exemptions (circle one)   0   1   2   3   4   5   6   7   8   9   10</p> <p style="margin-left: 40px;"><b>Optional:</b> Withhold the calculated amount <b>plus:</b> \$ _____</p>
<b>Other Information</b>	<ul style="list-style-type: none"> <li>• You may update your tax information anytime by <b>written</b> instruction to the Wyoming Retirement System. If you are making a change, please return this form by the 15th of any month.</li> <li>• Each January, you will receive a 1099-R form from our payment processor Northern Trust for income tax purposes.</li> </ul>
<b>Member's Signature</b> <i>Please Sign</i>	I authorize the Wyoming Retirement System to withhold State income tax from my pension benefit based on my election(s). _____ Member's Signature <span style="float: right;">Date</span>